

# LEO PNT with Nano Satellites

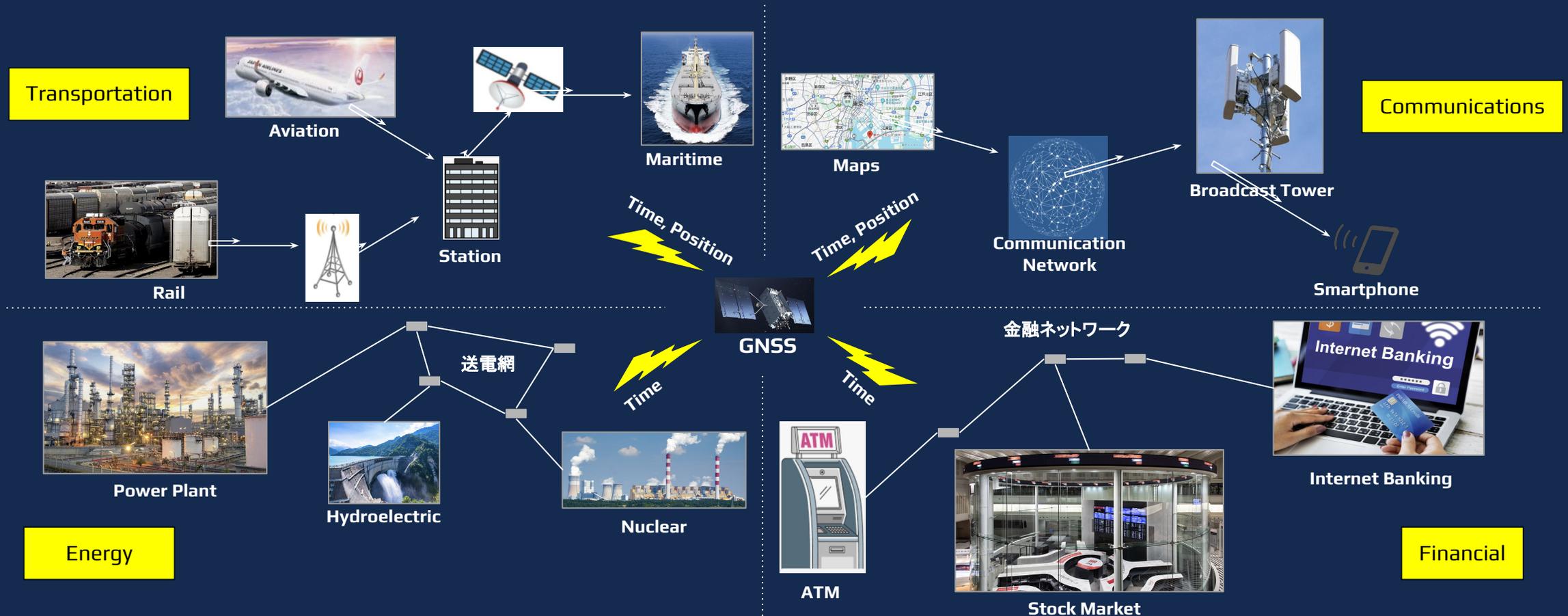
What is the New Space for GNSS?

Joshua Critchley-Marrows  
*7th Cis-lunar PNT Conference*  
28<sup>th</sup> May 2024

# PNT Today

PNT is firmly embedded into modern society today, including transportation, communications, finance and energy.

In fact, so firmly embedded is its value, in the US, a **loss to GNSS** will cost the economy **\$1 billion (¥130 billion) per day** (NIST study).



# PNT Today

The economic value of the GNSS industry is expected to increase greatly over the next decade.

This is especially the case for the **Asia-Pacific** (to share **47% of the GNSS market**).



Cumulative revenue by segment 2023-2033

Consumer Solutions, Tourism & Health  
65,7%

772兆円!

Total: €4.6 tn

Other 8,4%

Total: €390 bn

65兆円!

Road & Automotive 25,9%

Agriculture 3,9%

Rail 0,3%

Aviation and Drones 0,7%

Remaining segments 0,3%

Infrastructures 1,1%

Fisheries and Aquaculture 0,1%

Maritime and Inland Waterways 0,3%

Emergency Management and Humanitarian Aid 0,1%

Urban Development and Cultural Heritage 1,7%

\* Remaining segments includes Space, Forestry, Insurance and Finance, Energy and Raw Materials



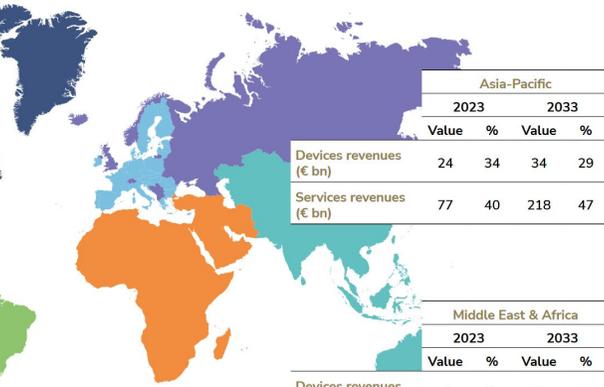
	European Union (EU27)			
	2023		2033	
	Value	%	Value	%
Devices revenues (€ bn)	16	23	27	23
Services revenues (€ bn)	32	17	54	12



	North America			
	2023		2033	
	Value	%	Value	%
Devices revenues (€ bn)	20	28	35	29
Services revenues (€ bn)	44	23	74	16



	South America & Caribbean			
	2023		2033	
	Value	%	Value	%
Devices revenues (€ bn)	2	3	5	4
Services revenues (€ bn)	10	5	29	6



	Global			
	2023		2033	
	Value	%	Value	%
Devices revenues (€ bn)	71		119	
Services revenues (€ bn)	191		463	

	Russia & Non-EU27 Europe (Non-EU27 Europe)			
	2023		2033	
	Value	%	Value	%
Devices revenues (€ bn)	6	8	13	11
Services revenues (€ bn)	9	5	23	5

	Asia-Pacific			
	2023		2033	
	Value	%	Value	%
Devices revenues (€ bn)	24	34	34	29
Services revenues (€ bn)	77	40	218	47

	Middle East & Africa			
	2023		2033	
	Value	%	Value	%
Devices revenues (€ bn)	3	4	5	5
Services revenues (€ bn)	19	10	65	14

'EUSPA GNSS Market Report 2024', EUSPA

# PNT Under Threat

Bloomberg the Company & Its Products | Bloomberg Terminal Demo Request | Bloomberg Anywhere Remote Login | Bloomberg Customer Support

## Bloomberg

Sign In | Subscribe

Live TV | Markets | Economics | Industries | Tech | Politics | Businessweek | Opinion | More | Asia Edition

War in Ukraine: Third Year of War | Transforming Warfare | Nuclear Risk | How Russia Dodged Oil Sanctions | Why Russia Invaded Ukraine

### Politics

# Estonia Turns to EU and NATO Over Suspicions of Russian GPS Jamming

- Finnair suspended some flights over GPS signal interference
- Estonia, Finland, Latvia, Lithuania, Sweden discussed issue



A Finnair passenger jet. Photographer: Adrian Dennis/AFP/Getty Images

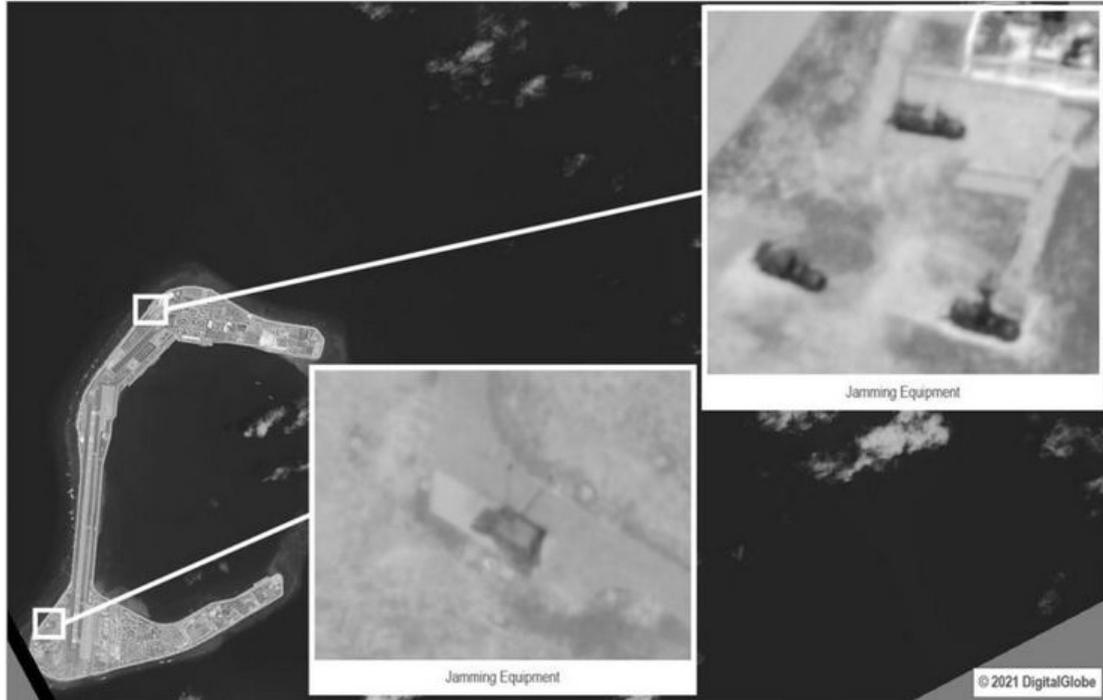
By [Ott Tammik](#)  
2024年4月30日 at 21:52 JST

Gift this article | Save

# PRC jamming and spoofing endanger shipping, threaten civilian air navigation

INDO-PACIFIC DEFENSE FORUM

December 16, 2021 | 621 | 4 minute read



Jamming Equipment

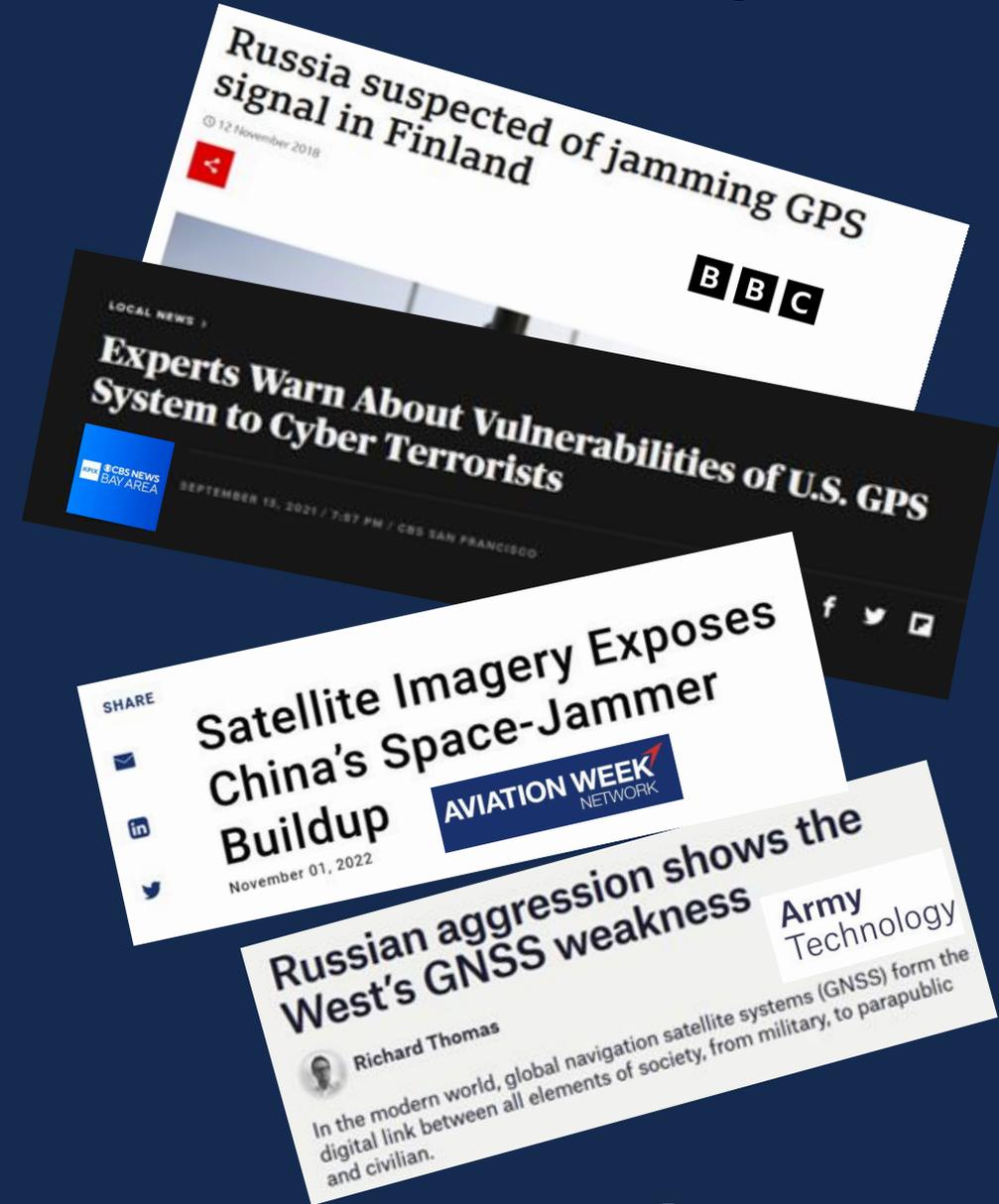
Jamming Equipment

© 2021 DigitalGlobe

# PNT Under Threat

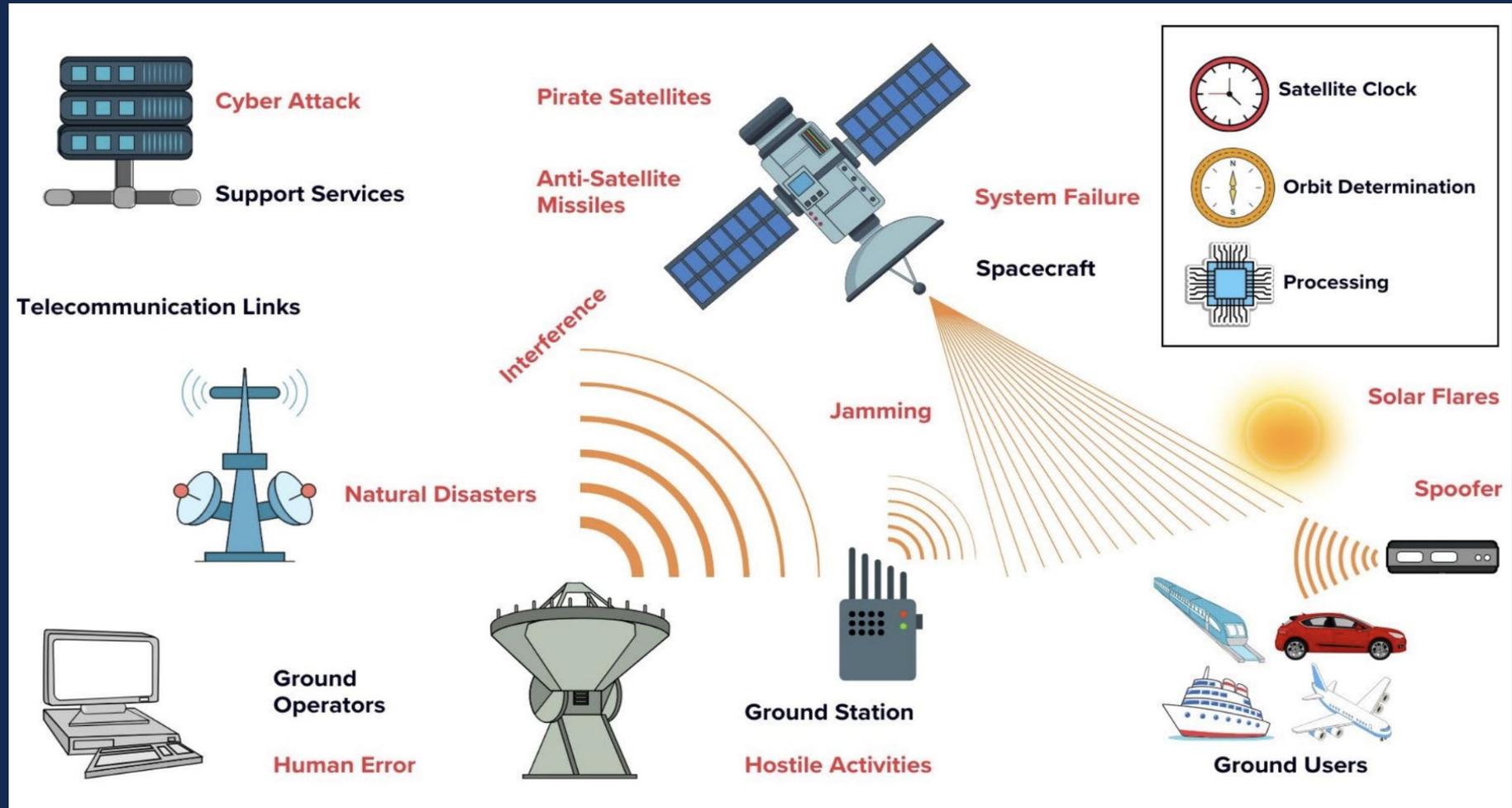
Target	Impact	Region	Source
Jamming and spoofing across the Middle East and Ukraine confound civilian pilots, including Qantas	Disruption and safety risks to air traffic	Russia, Ukraine, Middle East	<i>New York Times</i> (2023)
Russia performs anti-satellite missile test capable of impacting GPS	Heightened risk of GNSS failure, disrupting global economy	Russia	<i>Inside GNSS</i> (2021)
Iran jams GPS on ships in Strait of Hormuz	Disruption and safety risks to shipping and maritime	Persian Gulf	<i>GPS World</i> (2019)
GPS jamming and spoofing attacks creating circular patterns in the Port of Shanghai	Disruption and safety risks to shipping and maritime	China Sea	<i>The Maritime Executive</i> (2019)
Australian Qantas pilots subject to GPS jamming from supposed Chinese warships	Disruption and safety risks to air traffic	China Sea	<i>Australian Aviation</i> (2023)
GPS jamming disrupts Australian motocross	Disruption to events and surrounding area, including motorists and critical infrastructure	Melbourne	<i>CNET</i> (2013)
SBAS outage significantly affected trust and operations in agriculture and shipping	Disruption and safety risks to shipping and maritime Disruption to farmers and mining	Australia	<i>ABC</i> (2023)
Nine Galileo satellite clocks have stopped working	Heightened risk of GNSS failure, disrupting global economy	Europe	<i>BBC</i> (2017)
Multiple timing issues have been experienced with GLONASS satellites	Heightened risk of GNSS failure, disrupting global economy	Russia	<i>ICONCOX</i> (2013)
Three atomic clocks fail on Indian regional GNSS NAVIC	Heightened risk of GNSS failure, disrupting global economy	India	<i>GPS World</i> (2017)
GPS ground infrastructure is hacked every day	Heightened risk of GNSS failure, disrupting global economy	USA	<i>New York Times</i> (2023)

‘A Time and a Place for Resilience’, *FrontierSI*



# PNT Under Threat

Vulnerabilities of  
GNSS  
From down-stream  
to up-stream



A Time and a Place for Resilience, *FrontierSI*

# Definitions of Resilient PNT

Where it concerns issues to PNT, and to ensure its resilience, it is best to consider the literature.

***Resilient PNT***  
Ensures the ability the PNT service will recover and/or continue operation, with some acceptable degradation to satisfy critical needs, in the face of adversity.

'Ensuring PNT resilience: A global review of navigation policies and roadmaps',  
*University of Tokyo*

Commonly adopted in military fields →

***Assured PNT***  
Remove doubt that PNT services will be continuous and available by verbal and/or written confirmation.

***Robust PNT***  
The use of a suite of technology that ensures PNT services will recover and/or continue, with some acceptable degradation to satisfy critical needs, in the face of adversity.

← To ensure the continuity and availability

The largest market →

***Augmented PNT***  
The use of technology that is dependent on GNSS to improve performance metrics such as accuracy, precision, availability, continuity and integrity.

***Alternative PNT***  
The use of a technology that is independent of GNSS to calculate PNT information that meets the same critical application needs.

← When GNSS is unavailable

# Maritime Sector is in trouble, especially...

Suspected Russian GPS Jamming Risks Fresh Dangers In Black Sea Region

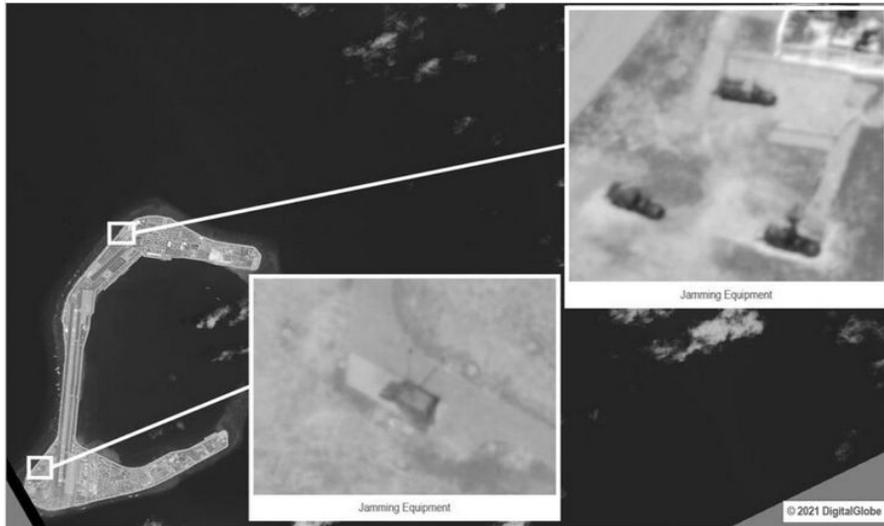


PRC jamming and spoofing endanger shipping, threaten civilian air navigation



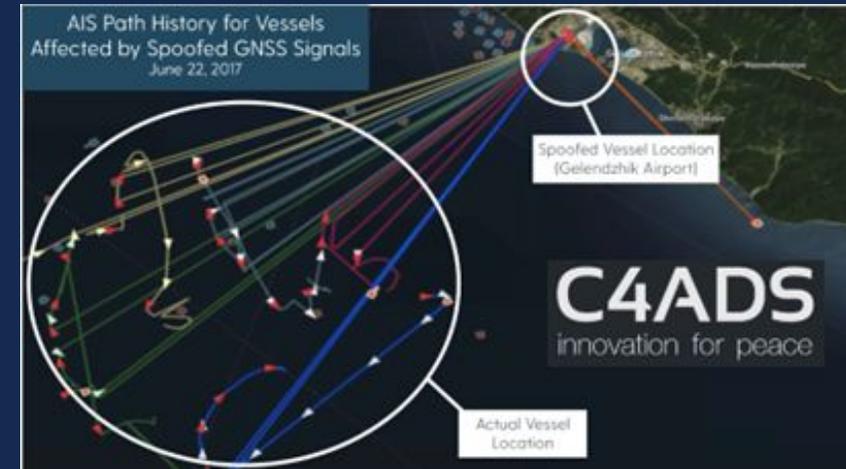
December 15, 2021

621 4 minute read

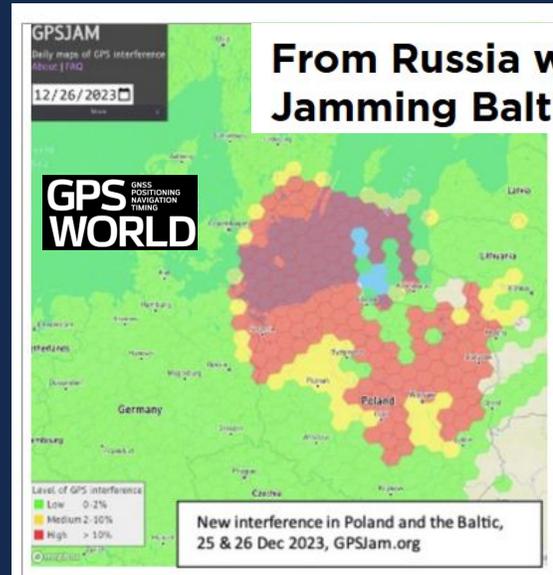


Ghost ships, crop circles, and soft gold: A GPS mystery in Shanghai

A sophisticated new electronic warfare system is being used at the world's busiest port. But is it sand thieves or the Chinese state behind it?



From Russia with love for Christmas: Jamming Baltic GPS



Perhaps we should start here?

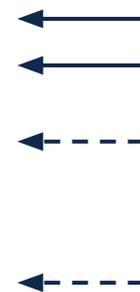
# What are the performance requirements?

Published in 'IALA R-129 GNSS Vulnerabilities and Mitigation Measures'

## APPENDIX 1 SUGGESTED MINIMUM MARITIME USER REQUIREMENTS FOR GENERAL NAVIGATION – BACKUP SYSTEM

Table 2 Suggested minimum maritime user requirements for general navigation – backup system

	System level parameters				Service level parameters			Fix interval (seconds)
	Absolute Accuracy	Integrity			Availability % per 30 days	Continuity % over 15 minutes <sup>3</sup>	Coverage	
	Horizontal (metres)	Alert limit (metres)	Time to Alarm <sup>2</sup> (seconds)	Integrity Risk (per 3 hours)				
Ocean	1000	2500	60	10 <sup>-4</sup>	99	N/A <sup>2</sup>	Global	60
Coastal	100	250	30	10 <sup>-4</sup>	99	N/A <sup>2</sup>	Regional	15
Port approach and restricted waters	10	25	10	10 <sup>-4</sup>	99	99.97	Regional	2
Port	1	2.5	10	10 <sup>-4</sup>	99	99.97	Local	1
Inland Waterways	10	25	10	10 <sup>-4</sup>	99	99.97	Regional	2



Target Domains

- Notes:
1. This table is derived from IMO Resolution A.915(22).
  2. Continuity is not relevant to ocean and coastal navigation
  3. IMO Resolution A.1046(27) amended the Continuity Time Interval to 15 minutes, rather than 3 hours as originally required in IMO Resolution A.915(22).
  4. This table should be read in conjunction with paragraph 2.1 and 2.2. Although these are suggested minimum requirements, a Risk Assessment will include many variables that may alter the minimum requirements. Refer to IALA Guideline on the Provision of Aids to Navigation for Different Classes of Vessels, including High Speed Craft, Dec. 2003 for details of the variables of different waterways, ships and environments

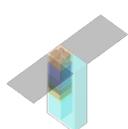
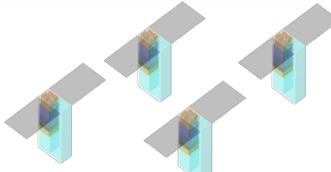
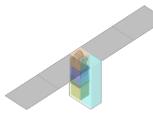
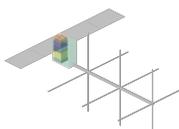
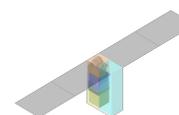
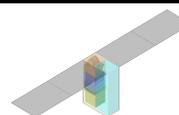
# Our Solutions



Our micro satellites to meet various demonstration and business needs

- **Flexible and efficient production system**
- **Multiple manufacturing technologies**



Education and Research	IoT communications for SDGs	Optical / IR for SDGs	VHF antenna for maritime DX	Lunar infrastructure	Resilient and High-Precision PNT
 <p>Hosted payload for easy access to space</p> <p>Education, advertising and demonstration opportunities</p>	 <p>IoT Communications for SDGs</p> <p>Advertising and demonstration opportunities</p>	 <p>High-resolution optical, infrared, spectroscopic missions</p> <p>Adapted to high-spec hosted payloads</p>	 <p>VDES communication, ship monitoring</p> <p>Next AIS system (AIS+ASM+VDE)</p>	 <p>High-precision pointing attitude control for optical communication for lunar infrastructure</p>	 <p>Ranging for mass market applications</p> <p>Timing synchronization for critical infrastructure</p>
 <p>Scientific Education</p>	 <p>Smart Agriculture</p>	 <p>Disaster Prevention</p>	 <p>Ship monitoring</p>	 <p>Lunar Infrastructure</p>	 <p>Critical Infrastructure</p>

# Our Solutions

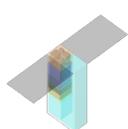
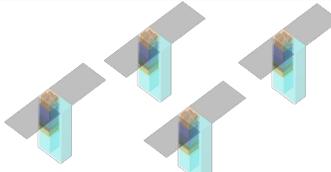
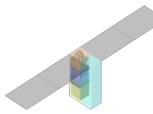
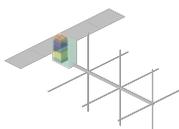
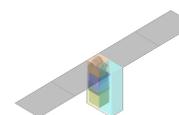
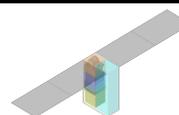


Our micro satellites to meet various demonstration and business needs

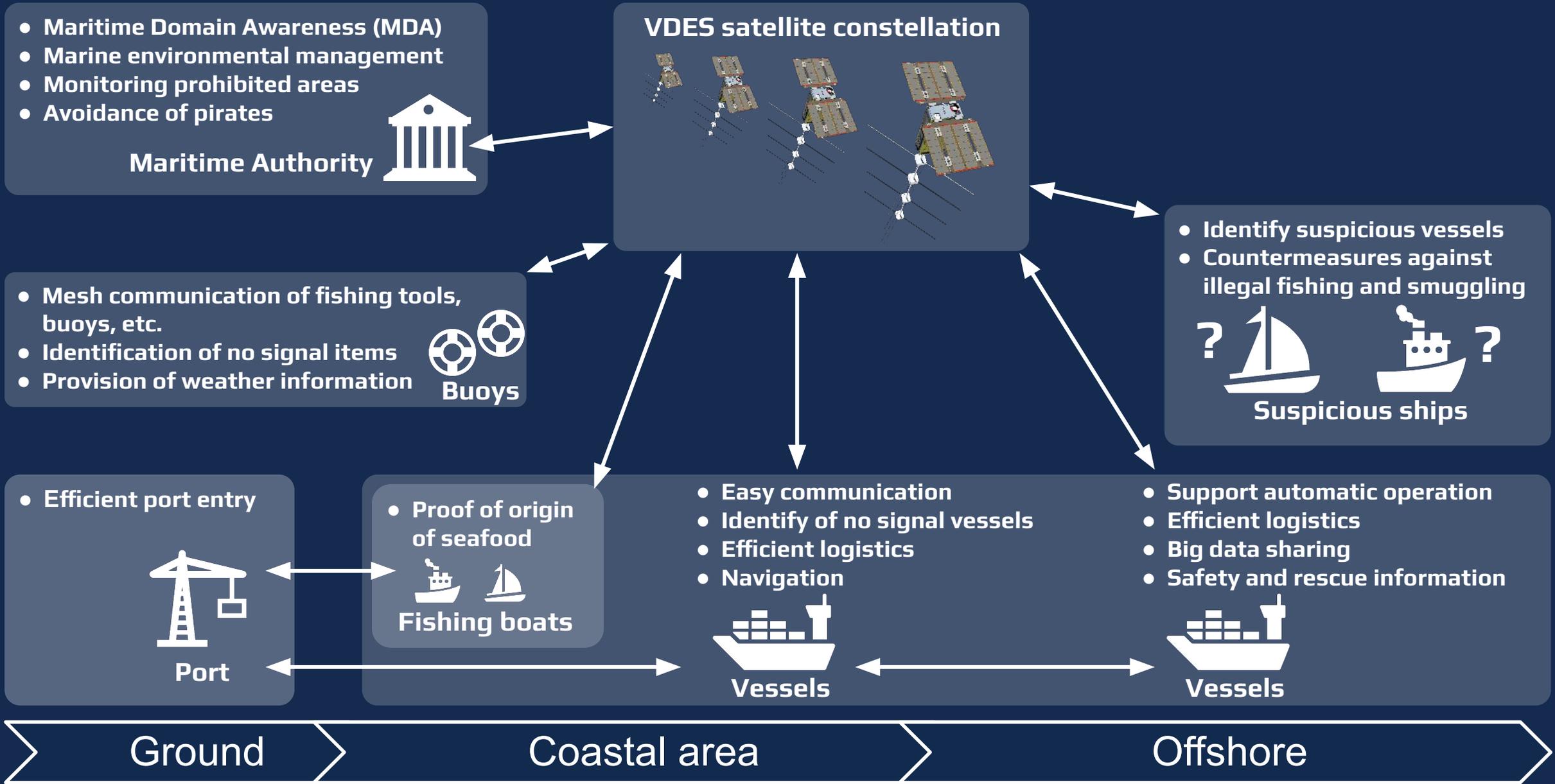
- **Flexible and efficient production system**
- **Multiple manufacturing technologies**

But first I want to discuss VDES...

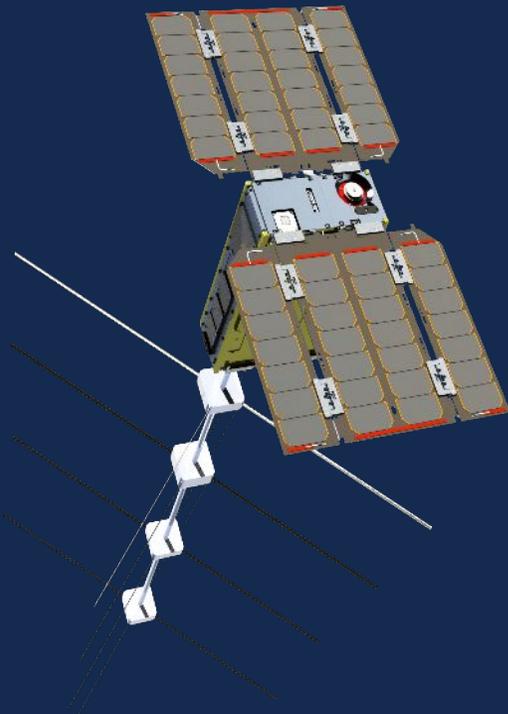


Education and Research	IoT communications for SDGs	Optical / IR for SDGs	VHF antenna for maritime DX	Lunar infrastructure	Resilient and High-Precision PNT
 <p>Hosted payload for easy access to space</p> <p>Education, advertising and demonstration opportunities</p>	 <p>IoT Communications for SDGs</p> <p>Advertising and demonstration opportunities</p>	 <p>High-resolution optical, infrared, spectroscopic missions</p> <p>Adapted to high-spec hosted payloads</p>	 <p>VDES communication, ship monitoring</p> <p>Next AIS system (AIS+ASM+VDE)</p>	 <p>High-precision pointing attitude control for optical communication for lunar infrastructure</p>	 <p>Ranging for mass market applications</p> <p>Timing synchronization for critical infrastructure</p>
 <p>Scientific Education</p>	 <p>Smart Agriculture</p>	 <p>Disaster Prevention</p>	 <p>Ship monitoring</p>	 <p>Lunar Infrastructure</p>	 <p>Critical Infrastructure</p>

# VDES (VHF Data Exchange System)

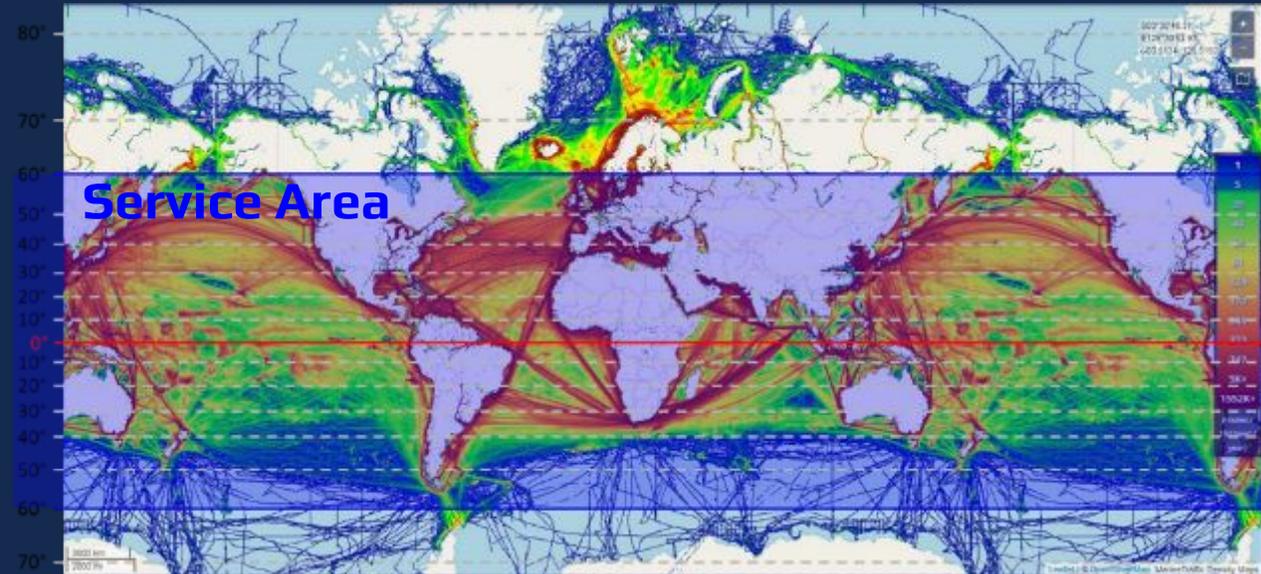


# VDES(VHF Data Exchange System)



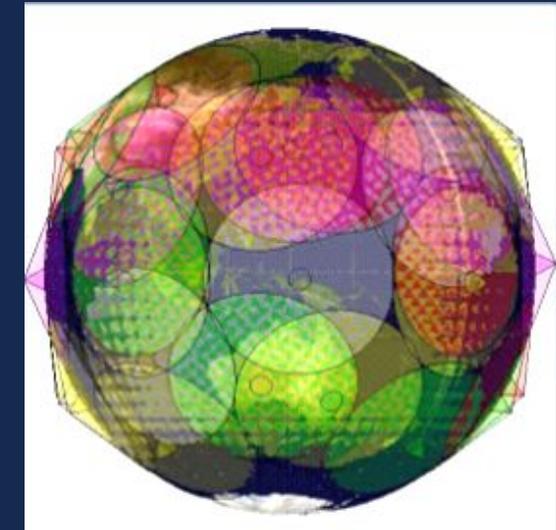
## AE VDES Satellites 1<sup>st</sup> Gen.

- Size: W6U (100 x 226.3 x 366 mm)
- Power: 50W
- TT&C: S-band
- Mission data downlink: X-band

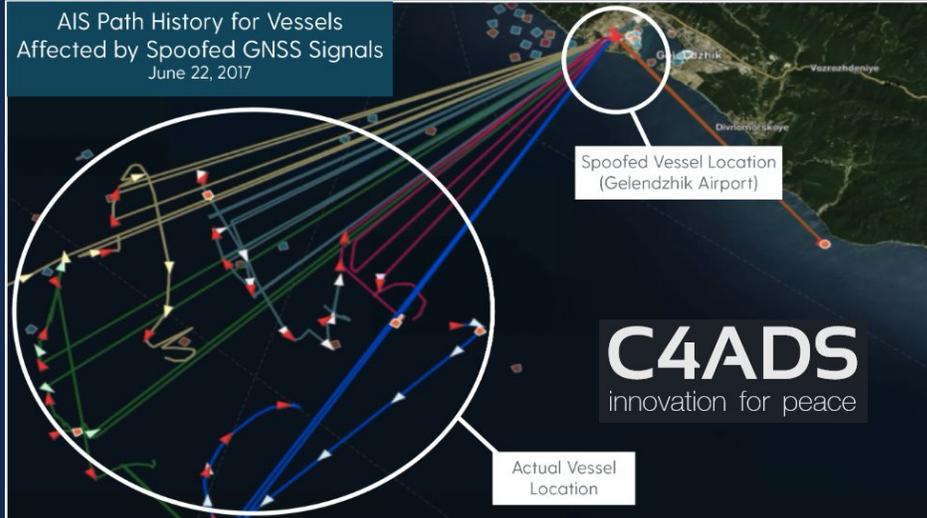


## Satellite Constellation

- 50~100 Satellites
- Coverage from 60°N to 60°S at all times



# Next Generation Marine AIS – VHF Data Exchange System



Reported attacks across the world on GNSS – including jamming, spoofing, cyber and kinetic weapons.

GNSS is at risk for maritime vessels, and ensuring resilient services are essential.

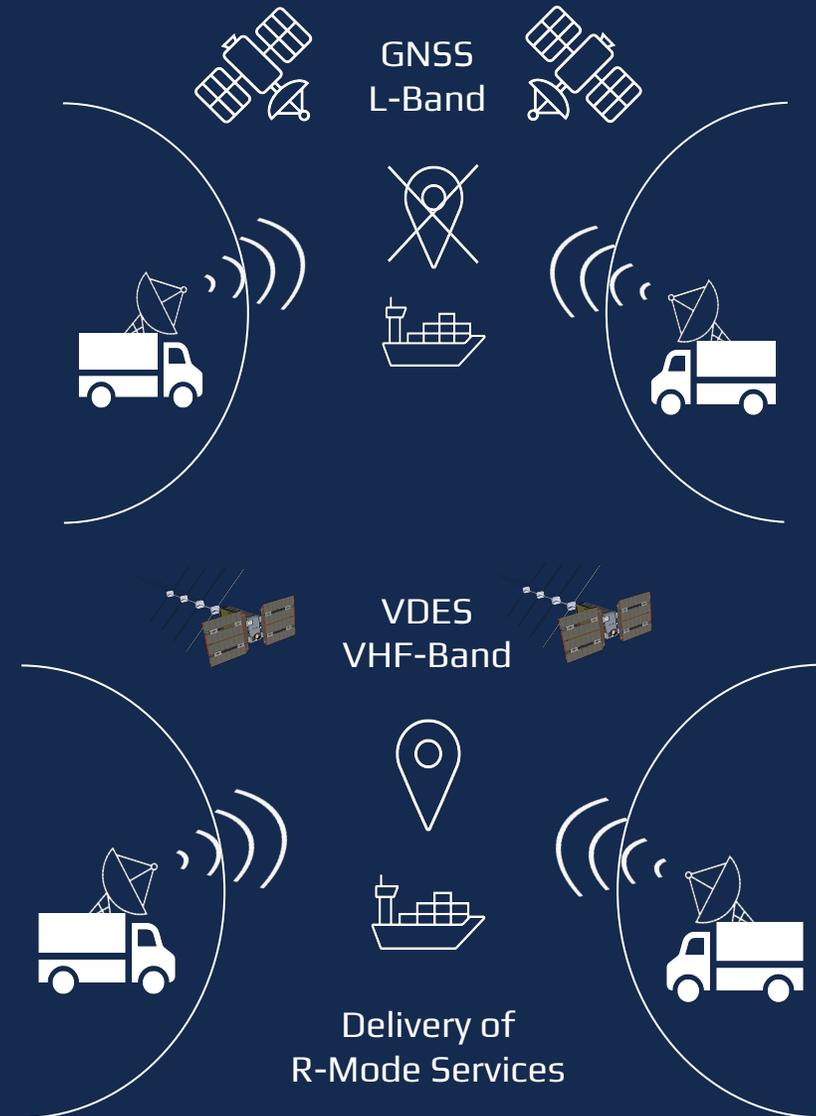
One of the most significant challenges to LEO PNT is the allocation of spectrum for supporting services.

VDES offers the opportunity to provide a supplementary, dedicated pseudocode on an already ITU supported frequency allocation, with a ready market.

**Known as R-Mode**, these LEO PNT signals may operate from 157-162 MHz.

VHF would require much larger jamming and spoofing equipment.

**Could this be a first generation LEO PNT?**



# Challenges

## Ionospheric Factor

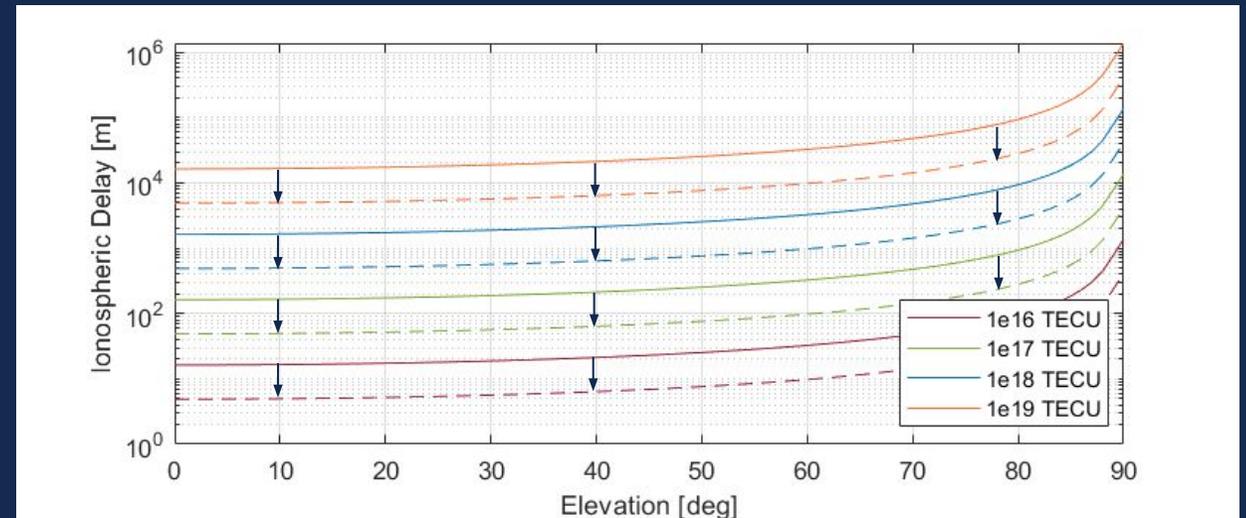
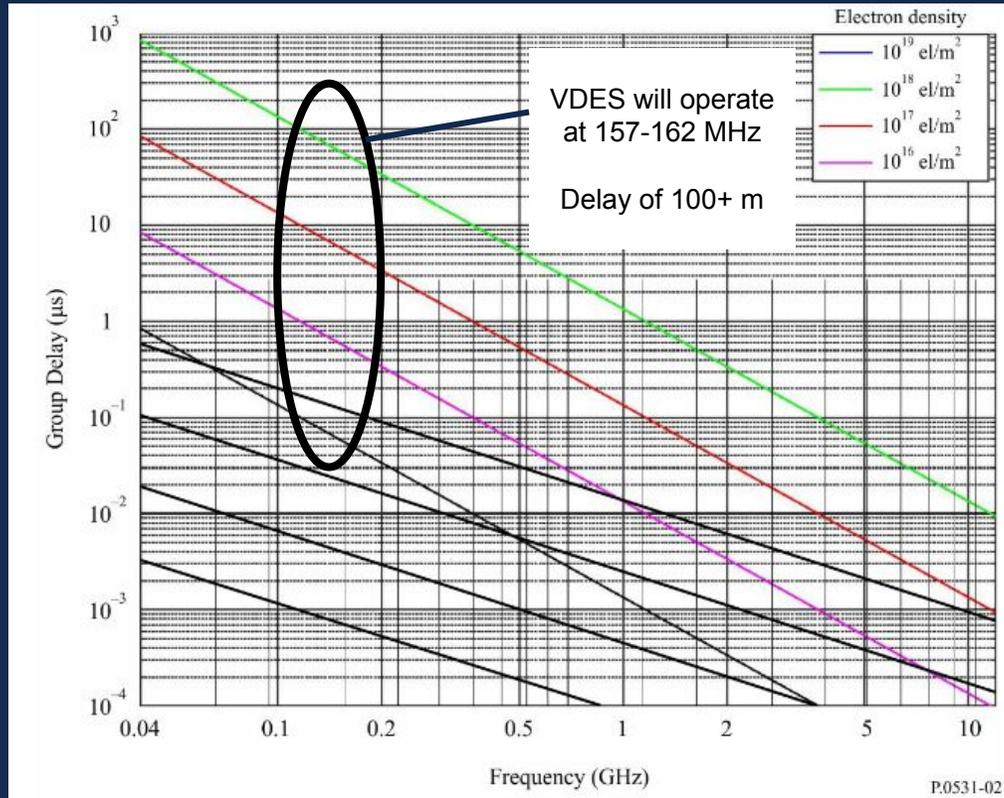
The **ionosphere** is a major challenge at the VHF.

The ionospheric delay according to the atmospheric model of 'P.531-15' will cause a delay of over 100+ m – highly variable according to current atmospheric activity.

### How to remove it?

By introducing ionospheric modelling, the delay can be reduced to approximately 30-50% for VDES.

Still, it is very poor at high ionospheric activity - above 1 km in some cases. Other methods are needed...



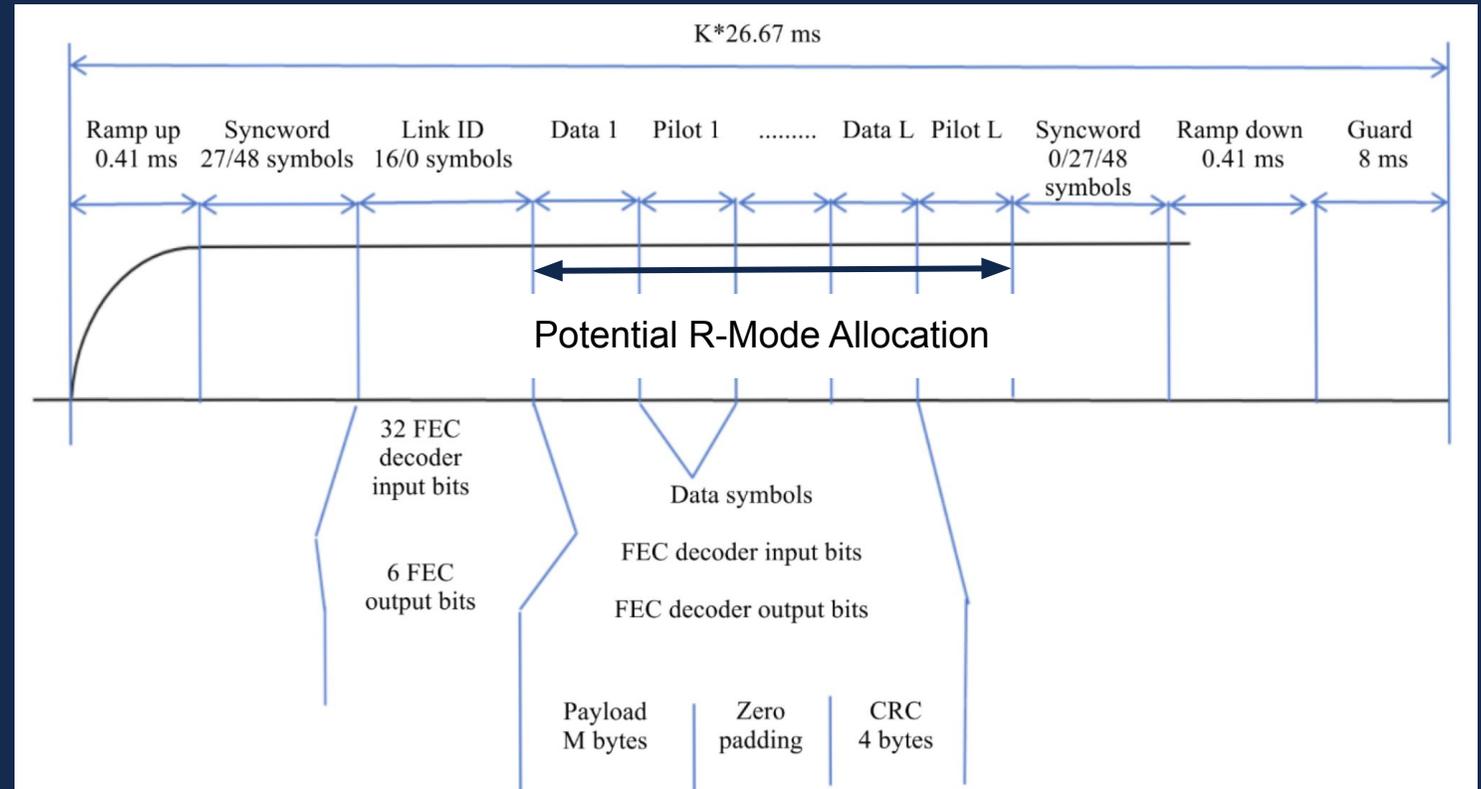
TECU : Total Electron Content Unit

# Challenges

## Channel Performance

Another consideration is the **channel model** offered by a VDE-SAT R-Mode.

Each message could use an existing or implement a dedicated pseudocode for transmission.



We are confined by the standard...

How much could be allocated?

How to design?

What is the rate of transmission?

Only **8% of the signal bandwidth** can be dedicated to delivering an R-Mode.

ITU-R M.2092-1

# Challenges

# Channel Performance

Various VDES parameters have been established for each signal waveform.

PL format	SAT-MCS-0.50-1	SAT-MCS-1.50-1	SAT-MCS-3.50-1	SAT-MCS-0.100	SAT-MCS-0.150
Link ID	25	26	27	28	29
Channel BW (kHz)	50			100	150
Roll off filtering <sup>(1)</sup>	0.25				
Signal BW (kHz)	42.0			90.0	141.0
CDMA chip rate (kcps)	33.6	N/A		72.0	112.8
Spreading factor (chips)	8	2			
Symbol rate (ksps)	4.2	33.6		36.0	56.4
Burst size (slots)	90				
Guard time (ms)	8				
Burst duration (ms)	2392.0				
Symbols/burst (symbols)	10046	80371		86112	134908
Ramp-up/down (symbols / chips)	14/14			30/30	47/47
Ramp-up/down (ms)	0.41/0.41				
Syncword size (symbols)	48	27		48	
Number of syncwords	10	35		32	
Total syncword symbols (symbols)	480	945		1536	
Syncword distance (symbols)	1004	2268		2690	4214
Syncword modulation	BPSK/CDMA	$\pi/4$ -QPSK (00/11)		BPSK/CDMA	
Link ID size (symbols)	0 (N/A)				
Link ID modulation	N/A	N/A		N/A	
Pilot distance (symbols)	N/A	27		N/A	

Critical parameters include:

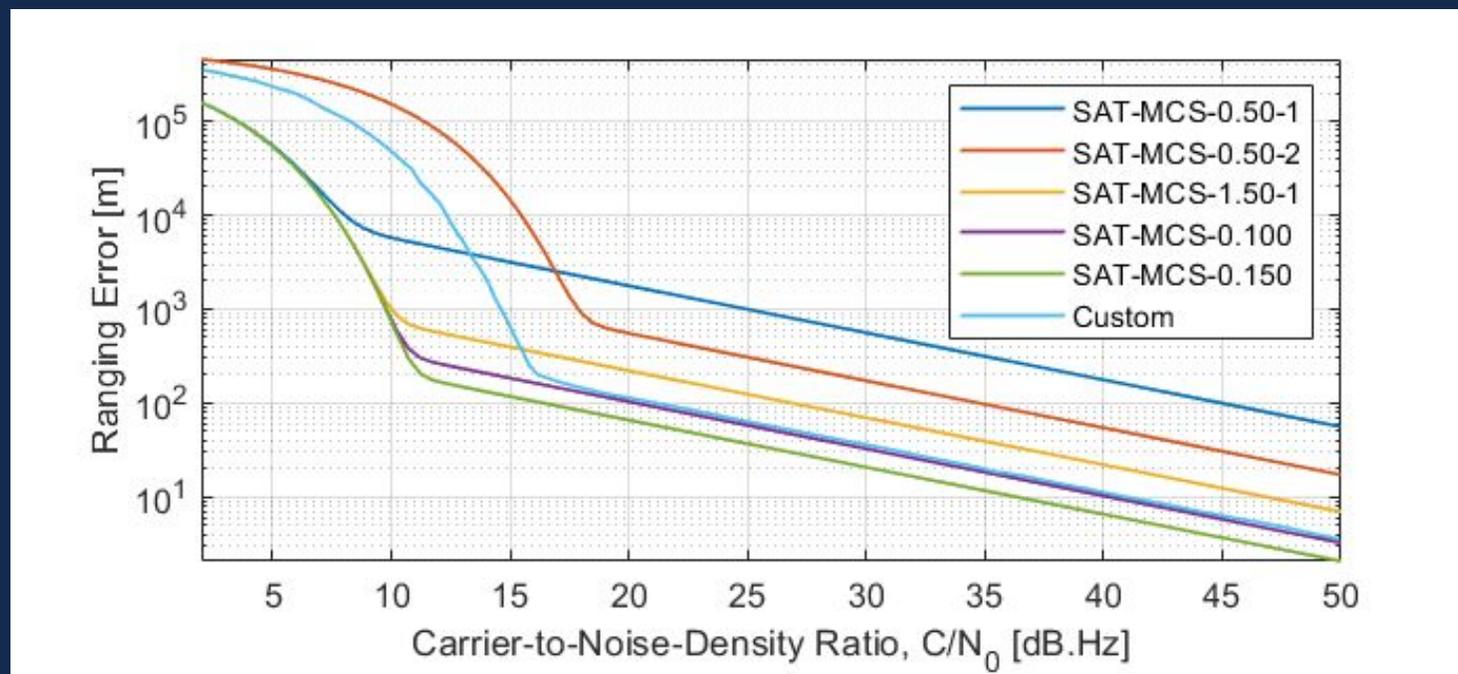
- Channel bandwidth
- Symbol number
- Roll-off filtering / cut-off
- Symbol / chip rate
- Modulation
- Burst length

Parameter	SAT-MCS-0.50-1	SAT-MCS-0.50-2	SAT-MCS-1.50-1	SAT-MCS-0.100	SAT-MCS-0.150
Symbol Number	13,128	80,336	80,343	172,164	269,720
Roll-Off Cutoff	0.25	0.25	0.25	0.25	0.25
Bandwidth	50 kHz	50 kHz	50 kHz	100 kHz	150 kHz
Symbol Rate	33,600 -/s	33,600 -/s	33,600 -/s	72,000 -/s	112,800 -/s
Ramp-up/-down	14/14	14/14	14/14	30/30	47/47
Burst Length	90 slots	15 slots	90 slots	90 slots	90 slots

# Challenges

## Channel Performance

Under separate channel considerations, initially introduced by research from the **UK General Lighthouse Authority**, modelling of Ziv-Zakai (modification to the Cramer-Rao Bound) can indicate potential performance.



\*Custom employs a **dedicated Gold Code** with a 150 kHz bandwidth signal.

**SAT-MCS-0.100, SAT\_MCS-0.150 and Custom performs best** - each using the highest bandwidth.

J. Šafář, A. Grant, and M. Bransby,  
'Performance bounds for VDE-SAT  
R-Mode', *International Journal of Satellite  
Communications and Networking*, vol. 41,  
no. 2, pp. 134–157, 2023, doi:  
[10.1002/sat.1429](https://doi.org/10.1002/sat.1429).

# Challenges

## A New Ephemeris

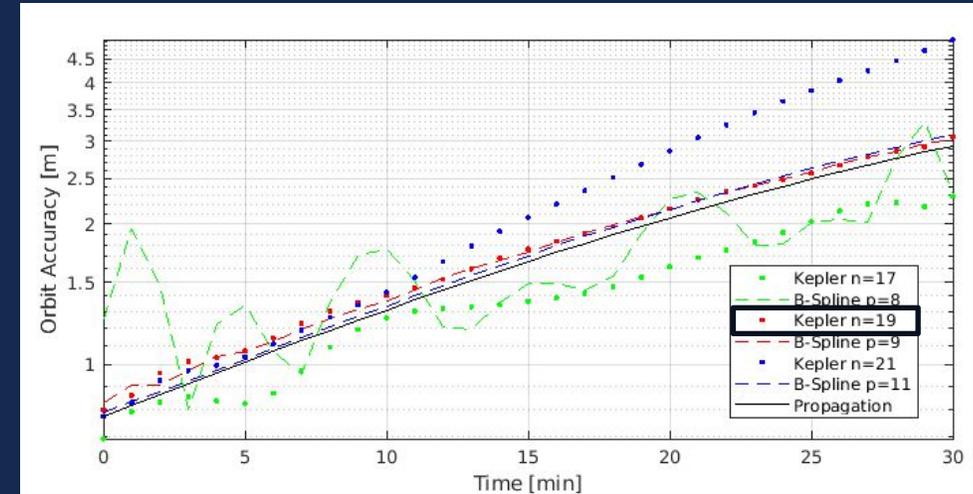
What about the **navigation message**?

We have proposed an extension to the traditional Kepler parameters to account for additional orbital dynamics in LEO.

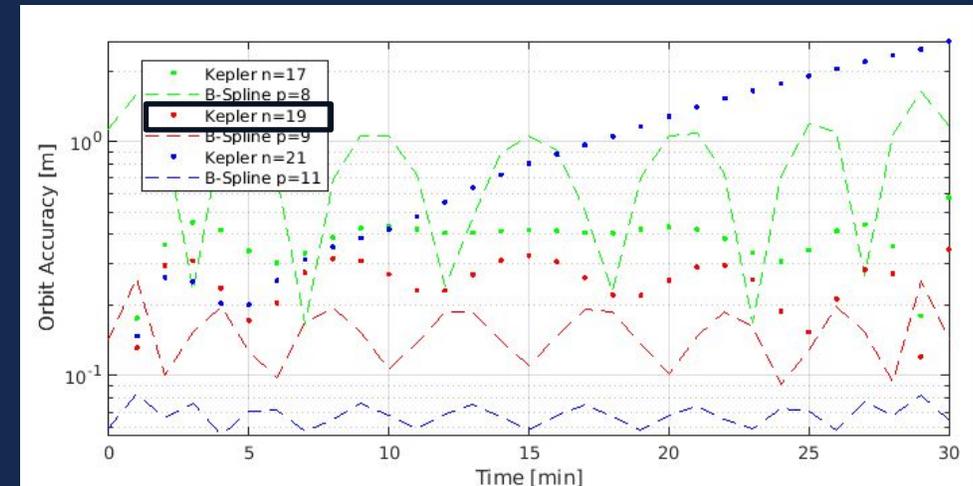
The validity interval is reduced sharply – satellite visibility time is approximately 10 min...

$t_{op}$	CEI Data sequence propagation time of week
$\Delta A^{****}$	Semi-major axis difference at reference time
$\dot{A}$	Change rate in semi-major axis
$\Delta n_0$	Mean Motion difference from computed value at reference time
$\dot{\Delta n}_0$	Rate of mean motion difference from computed value
$M_{0-n}$	Eccentricity
$e_n$	Argument of perigee
$\omega_n$	

$t_{oe}$	Ephemeris data reference time of week
$\Omega_{0-n}$	Longitude of Ascending Node of Orbit Plane at Weekly Epoch
$\dot{\Delta \Omega}^{****}$	Rate of right ascension difference
$i_{0-n}$	Inclination angle at reference time
IDOT	Rate of inclination angle
$C_{is-n}$	Amplitude of the sine harmonic correction term to the angle of inclination
$C_{ic-n}$	Amplitude of the cosine harmonic correction term to the angle of inclination
$C_{rs-n}$	Amplitude of the sine correction term to the orbit radius
$C_{rc-n}$	Amplitude of the cosine correction term to the orbit radius
$C_{us-n}$	Amplitude of the sine harmonic correction term to the argument of latitude
$C_{uc-n}$	Amplitude of the cosine harmonic correction term to the argument of latitude



*GNSS derived orbit propagated to 30 min validity interval*



*Precise orbit propagated to 30 min validity interval*

# VDES R-Mode Potential Performance

**Scenario** : Stationary ship on the ocean for 10 min.

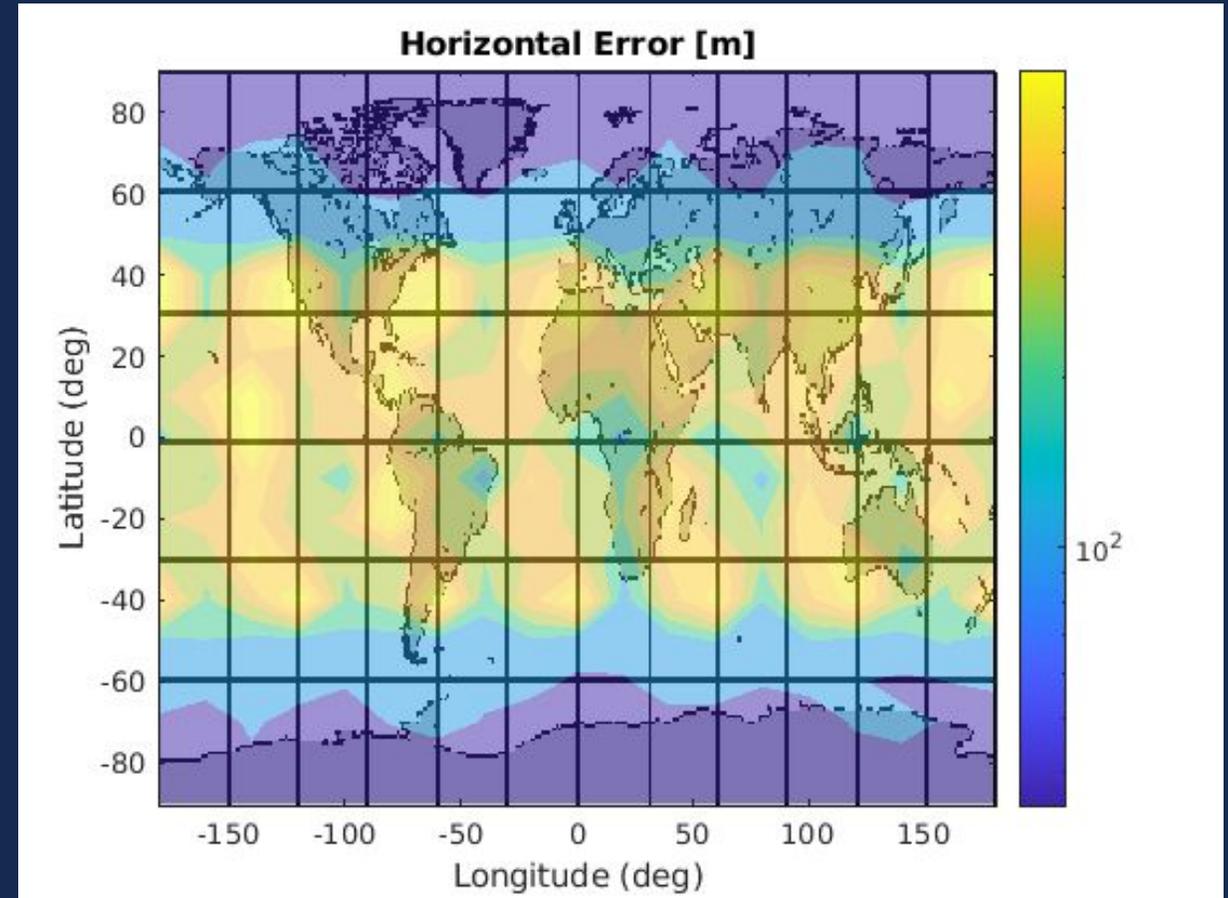
**Constellation Size** : ~50 satellites

**Orbit** : Sun-Synchronous Orbit

**Update Interval** : 15 s

**Frequency** : 161.275 MHz

Monte-Carlo is performed over many orbital scenarios.



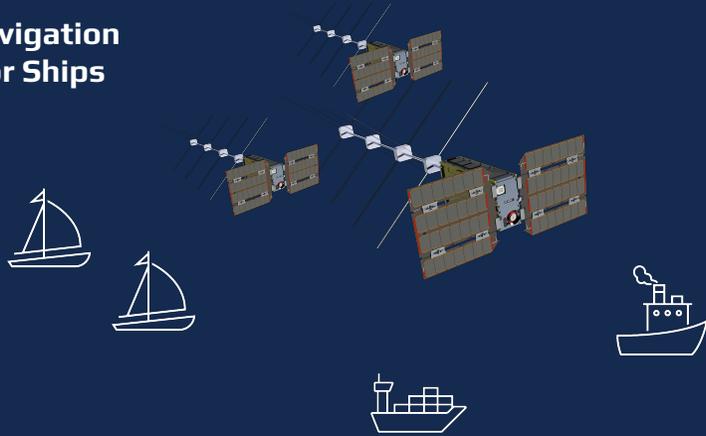
Performs best at polar regions because of orbit design.

Is this performance sufficient however – need to overcome the ionosphere!

# High-Precision and Critical Applications

## ArkEdge Heritage

Navigation for Ships



Translating our Systems to Deliver



## ArkEdge Future

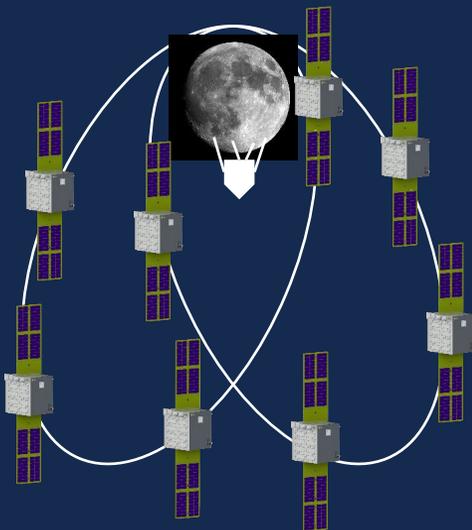
High-Precision, Augmented PNT

- Higher SNR
- More orbital diversity
- Greater precision



Mass Market Applications

Navigation for the Moon



Service Depends on the... Customer

Alternative PNT

- Greater resilience
- Timing and navigation support



Critical Applications

Thank you for listening